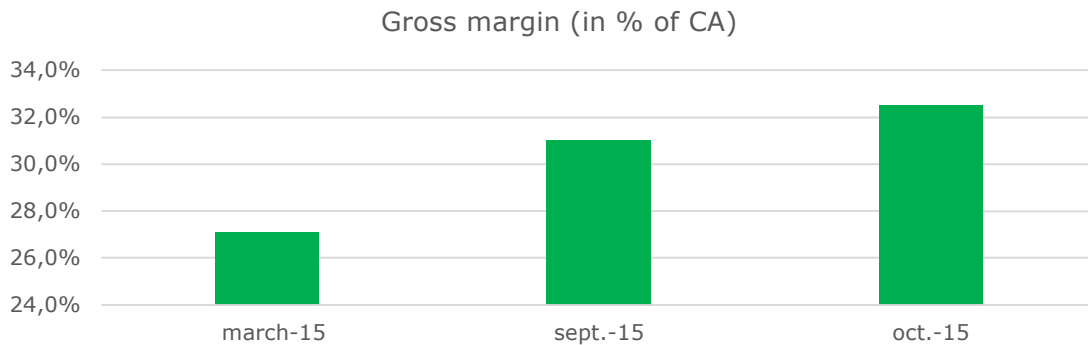




**Very good start for the second semester of 2015 : Increase of the margin and MILIPOL exhibition success.**

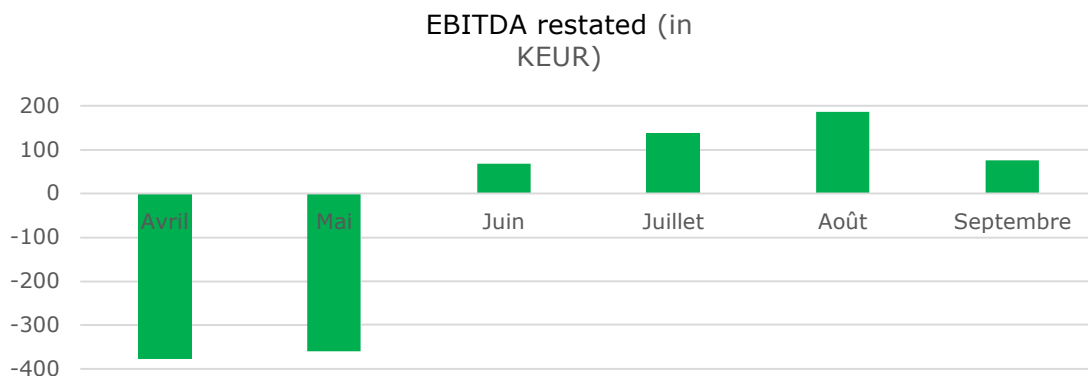
Cybergun, leader in the leisure shooting area, is thrilled to announce the very good start of the second semester for the 2015 fiscal year (time frame from October 1<sup>st</sup> 2015 to march 31<sup>st</sup> 2016) as well as the success at the MILIPOL exhibition (worldwide professional exhibition for States Internal security). This represents some very good news for the strategic period's perspective of the end of the year sales, which usually boosts the traditional activity.

**Continuous Improvement of the continue gross margin rate**



The gross margin of the group is showing an impressive increase since the beginning of the year. From 27,1% gross margin rate during the fiscal year 2015 (closed in march 2015), Cybergun has freed 31,0% over the closed semester of September 2015 and 32,5% over the month of October 2015. Even better, on the French market, Cybergun has a gross margin of over 42% for the month of October 2015.

This good dynamic confirms the group's capacity to become beneficiary once more, like the EBITDA restated<sup>1</sup> shows +0,1 MEUR freed during the first semester of 2015 and the redress is ongoing for the EBITDA restated during the first half of the year.



<sup>1</sup> Result before taxes, financial spendings and other non recurring elements

## **The MILIPOL exhibition reached expectations**

Moreover, the group showcases its success during the latest edition of the MILIPOL exhibition that happened last week in PARIS VILLEPINTE. This professional exhibition has a worldwide scale and was a good opportunity to introduce the new products from the group's military department and present the SIG SAUER SP2022 and GLOCK 17 et 19.

A total of 32 foreign delegations showed their interests for the CYBERGUN's products and numerous contracts are currently being discussed to equip different law enforcements department.

Besides this very good announcement, Hugo BRUGIERE, Vice-President of CYBERGUN, declares: « The margin's increase for the group was necessary since we know that below 30% *CYBERGUN loses money. The objective was reached and we will keep making this effort that is inseparable from a mid-period term increase of the group's turnover. The Christmas season is coming, besides some worries that might have – and legitimately so – come to light, we haven't had any contracts cancellation linked to the recent events in France. However, these boosted the need for our military department that has known a frank success at the latest edition of the MILIPOL exhibition. Now it's our turn to turn this interest and demands for our products, to contracts.* »

Receive all of the financial information from the Cybergun's company for free via email by subscribing on:

[www.cybergun.com](http://www.cybergun.com)

### **About Cybergun : [www.cybergun.com](http://www.cybergun.com)**

Cybergun is a worldwide leader in the leisure shooting area, referred as an « Innovative company » by Bpifrance. During its closed exercise of March 31<sup>st</sup> 2016, the company had a turnover of 41.3 Million Euros. The Cybergun titles are eligible at FCPI, PEA as well as PEA-PME.

Cybergun shares: FR0004031839 – ALCYB - Obligation Cybergun : FR0010945725 – CYBO

### Contacts :

ACTUS finance & communication

Relations Investisseurs : Jérôme Fabreguettes-Leib au +33 1 53 67 36 78

Relations Presse : Nicolas Bouchez au +33 1 53 67 36 74

ATOUT CAPITAL

Listing Sponsor: Rodolphe Ossola au +33 1 56 69 61 86

Discover the product range of Cybergun at:

[www.facebook.com/cybergun](https://www.facebook.com/cybergun)

[www.youtube.com/user/MrCybergun](https://www.youtube.com/user/MrCybergun)