



SUCCESS STORY OF A PRIVATE PLACEMENT: ATLAS CAPITAL MARKET, BETTER OPTIONS, VATEL CAPITAL AND BM INVEST STRENGTHEN THE EQUITY CAPITAL

Cybergun, a world leader in recreational shooting, has strengthened its equity capital resulting from a capital increase through a private placement. The funds raised will help finance the new activities launched by the group including .22 caliber and 4,5 caliber firearms and more generally the offensive phase of the recovery plan.

With this capital increase, VATEL CAPITAL who has supported the company in the past, has strengthened its participation in the capital. Two new funds, Dutch BETTER OPTION and British ATLAS CAPITAL MARKET have also invested in the company thus emphasizing the Group's continuing international expansion.

Finally, Claude SOLARZ, the chairman of the board of directors, has renewed his trust in the Group's recovering ability by participating in this programme through his personal holding BM INVEST.

After this capital increase he said: « this « commando » conducted operation is doubly successful. It provides Cybergun with additional means to speed up the offensive facet of its recovery plan. It also confirms renewed credibility with French and foreign investors who trust our ability to create value for our shareholders. This gives us confidence that we are on the right track and that we should not ease up our efforts. »

In accordance with the authorization granted by the Shareholders' Meeting of September 10, 2014, in its 14th resolution, the board of directors decided on a capital increase by way of a private placement with the exclusion of the preferential subscription right during its meeting held on April 15, 2015. As the term of the investment closed, the gross amount of subscriptions had reached 1 899 999,42 EUR by the creation of 5 757 574 new shares at a unit price of 0.33€ (including the issue premium). The very same price as set during the last capital increase with a discount of 17.% compared with the average rate of the preceding 20 stock-market trading days . In accordance with the regulation in force, a prospectus subject to AMF approval was not required.

These new shares are to be listed on Alternext on April 27, 2015. New shares issued will be fully fungible with existing shares and traded on the same quotation line (FR0004031839 - ALCYB).

Share increase due to the conversion of YORKVILLE ADVISORY's bonds

Moreover Cybergun 's board of directors has recorded a capital increase of 762 195 shares as a result of the conversion of bonds held by YORKVILLE ADVISORY with which Cybergun holds a credit line.

Thus, the share of the capital held by RESTARTED INVESTMENT crossed below the threshold of 2/3.

To complement these announcements, Hugo BRUGIERE, Vice chairman of the Group, said: « For a few months, Cybergun's stock market history has begun a new chapter with ups and downs which are specific to securities of recovering companies. Yet we would like to keep the market regularly informed. Today, we are also announcing that Cybergun has initiated the listing of Cybergun's shares on OTCQX. Many current and futur shareholders have been waiting for a long time for Cybergun to get access to the American market. »

You can receive a financial report for Cybergun including all information by registering at:
www.cybergun.com

About Cybergun: www.cybergun.com

Cybergun is a world leader in the leisure shooting market and has been classified as an "Innovative Enterprise" by Bpifrance.

During the financial year closing 31 March 2014, the company generated a turnover of 51 MUSD (51 MEUR). Cybergun securities are eligible for Innovation Funds, the PEA and PEA-SME.

Cybergun shares: FR0004031839 – ALCYB

Cybergun bonds: FR0010945725 – CYBO

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