



Own funds strengthening & debt reduction of 791K Euros approved by the General Assembly

CYBERGUN, worldwide leader of leisure shooting, announces the strengthening of its own funds by 790 540,56 EUR. This operation has taken the shape of an asset increase by compensation of receivables, which will alleviate the debt of the company without any cash withdrawal.

This operation, which was scheduled a while back and approved by the General Assembly of September 12th 2016, can be seen with the creation of 745 793 new shares for a price of 1,06 EUR per unit (emission bonus included) which is the weighted average from the stock market last 10 days before the ascertainment of the asset increase that happened last October 30th at which was added a discount of 10%.

Alternext will manage the newly created shares with the same quotation line than the existing grouped shares (FR0013204351 - ALCYT). The social asset will then be at 8 229 184,96 EUR with 9 458 809 shares.

The administrative Council used the 11th, 12th, 14th and 15th adopted resolutions by the General Assembly of September 12th 2016, which provided this increase in asset to nominee. The DAMPI SARL, L'EUURL de la Borne companies as well as Mister Bernard LIATTI have on their sides converted all or parts of the debt that they had with CYBERGUN. Accordingly to the current regulation, this operation did not require a handbill with the AMF visa.

Hugo BRUGIERE, VP and CEO of the group states: « *This is a beneficial operation for the CYBERGUN group as well as for the entire shareholders since we are paying back our debts without advancing any cash. We get to keep our finance strength so we can keep developing our strategic projects.* »

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About Cybergun : www.cybergun.com

Cybergun is a worldwide leader in the leisure shooting area, referred as an « Innovative company » by Bpifrance. During its closed exercise of March 31st 2016, the company had a turnover of 41.3 Million Euros. The Cybergun titles are eligible at FCPI, PEA as well as PEA-PME.

Cybergun shares: FR0004031839 – ALCYB - Obligation Cybergun: FR0010945725 – CYBO

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