



SUCCESS OF PRIVATE ISF-TEPA PLACEMENT OF 0.33 EUROS AND STRENGTHENING OF OWN FUNDS BY 2,2 MEUR

CYBERGUN, worldwide leader of leisure shooting, announces the success of an asset increase by 2.2 Million Euros. Of this amount, 1,4 MEUR was raised by private placement from French institutional investors within the fiscal investment for innovative companies (ISF-TEPA). Furthermore, the company announced that it also finalized an increase of asset by converting debts for a total of 800 000 EUR, permitting to enlighten the group's passive. This asset increase will be seen in the upcoming hours. It's more than 2.2 Million Euros of additional funds from CYBERGUN'S own funds to strengthen the financial situation of the company. Let's remember that the created shares for the TEPA fiscal placement must be kept 5 years to benefit from the fiscal advantages linked to it.

These operations can be seen with the creation of a total of 6 787 877 new shares for the per unit price of 0.328 EURO (emission bonus included). Alternext admittance for the first part of the shares created, 4 363 635 new shares, and will be happening today, Tuesday January 5th 2016. The admittance date for the quotation of the second placement will be announced later on by a statement by Euronext. These new shares will be assimilated to existing shares and negotiated under the same quotation line (FR0004031839 - ALCYB). The social asset will from now on be made up of 87 129 303 shares for a total of 28 577 655,56 EUR. Accordingly to the current regulations, these operations did not require a handbill with the AMF visa. The administrative Council used the consented delegacy from the last General Assembly of September 2015.

Given this operation and the associated dilution, RESTARTED INVESTMENT will mechanically cross the decrease of the 50% threshold, while still reaffirming to be able to reinforce itself in case it cannot, just like other investors, such as Mr Diede VAN DEN OUDEN, who also reaffirmed his trust in the current group's strategy.

For Hugo BRUGIERE, VP and CEO of the group, « This ISF-TEPA asset increase, that we announced marks the end of 2015 by reinforcing our own funds while the conversion of debts allows us to maintain the continuous debt reduction of the company. Meaning it's a double victory! The gathered funds will finance some new activities, such as in the US where there is a real need and potential high-demand for 4.5mm caliber and .22 LR. I am proud of the trust the investors are showing us and that they decided to invest 0.33 EURO per shares, which is above the current trend".

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About Cybergun : www.cybergun.com

Cybergun is a worldwide leader in the leisure shooting area, referred as an « Innovative company » by Bpifrance. During its closed exercise of March 31st 2016, the company had a turnover of 41.3 Million Euros. The Cybergun titles are eligible at FCPI, PEA as well as PEA-PME.

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