



## Activation of the financial line to owed funds (OCA)

CYBERGUN, worldwide leader of leisure shooting, announced having proceeded, on November 10<sup>th</sup>, to the emission of Obligations that can be turned to shares (OCA) within the authorized contract from the General Assembly of September 12<sup>th</sup> 2016.

As a reminder, this emission was meant to complete the company's funding and will allow to raise a maximum of 3 M€ of potential funds.

Hugo BRUGIERE, Vice-President & CEO of CYBERGUN, declares: « The first draw, according to the terms of the contract, should have been 250 KEUR however we wanted to limit the dilution while still responding to the immediate need from the treasury. Which is the reason why we have decided to pull 100 KEUR. »

The investment funds YA II CD, LTD acquired 10 OCA. The OCA have a nominal value of 10.000 € each and are subscribed at 97,5% by pairs. They have no interest and have a maturity of 9 months from the date of emission.

The OCA can be converted to shares via a demand from the owner, at any given time, depending on the parity conversion determined by the following formula:

$$N = Vn / P$$

« **N** » number of new CYBERGUN ordinary shares to emit with a conversion of an OCA,

« **Vn** » obligatory debt represented by the OCA (nominal value of an OCA) to which will be added the corresponding interests (optional).

« **P** » is a 90% of the lowest of the tens (10) average weighted rate by volumes of the CYBERGUN's share (like published by Bloomberg) immediately preceding the date of request for the affected OCA conversion, to which is explained that (i) the stock market days during which the affected OCA owner will have sold CYBERGUN stocks will be excluded from the period of ten (10) day of the stock market referred above and also (ii) P cannot be lower to the nominal value of the Cybergun's stock.

The future theoretical incidence from the conversion of the totality of OCA on the situation of the shareholders is introduced in the following table:

	Shareholders participation (in %)	
	Non diluted base	Diluted base <sup>1</sup>
Before emission	1,00%	0,92%
After emission of the totality of shares resulting to the conversion of the OCA integrality	0,74%	0,70%

The detailed specs of the furniture values emitted during this financial phase are available on our website at the following address [www.cybergun.com](http://www.cybergun.com) (Company's information / Investors / Regulated Information).

Receive all of the financing information from the Cybergun's company for free via email by subscribing on:

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Cybergun is a worldwide leader in the leisure shooting area, referred as an « Innovative company » by Bpifrance. During its closed exercise of March 31<sup>st</sup> 2016, the company had a turnover of 41.3 Million Euros. The Cybergun titles are eligible at FCPI, PEA as well as PEA-PME.

Cybergun shares: FR0004031839 – ALCYB - Obligation Cybergun : FR0010945725 – CYBO

Contacts :

ACTUS finance & communication

Relations Investisseurs : Jérôme Fabreguettes-Leib au +33 1 53 67 36 78

Relations Presse : Nicolas Bouchez au +33 1 53 67 36 74

ATOUT CAPITAL

Listing Sponsor: Rodolphe Ossola au +33 1 56 69 61 86

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<sup>1</sup> The diluted base takes into account new shares that might be created in case of an integral exercise of the instruments giving access to the capital currently circulating (BSA A & BSA B).

