



## 531 KEUR fund raising via BSA A fiscal year and draw from the financing line from own funds (OCA)

CYBERGUN, worldwide leader in the leisure shooting area, announces having raised 531 KEUR to consolidate its financing structure and support its new programs.

The BSA A, ongoing until December 31<sup>st</sup> 2016, allowed to raise 331 KEUR since October 1<sup>st</sup> 2016 via the release of 377.816 new shares for the per unit price of 0,875 EUR (premium included).

Furthermore, the company has emitted new convertible bonds (OCA, can become shares) following the contract authorized by the General Assembly of September 12<sup>th</sup> 2016, for an amount of 200 KEUR.

The YA II CD, LTD investment funds, gathered 20 OCA. The OCA have a nominal value of 10.000 € each and are subscribed at 97.5% by pair. They don't have interests and have a maturity of 9 months from the date of emission.

The OCA can be converted to shares if the owner requests it, at any given point in time, accordingly to the parity conversion that was determined by the following formula:

$$N = Vn / P$$

« **N** » is the number of regular Cybergun shares to be emitted by conversion of the OCA;

« **Vn** » is the mandatory accounts payable that the OCA represents (nominal value of the OCA) to which will be added, the corresponding interests;

« **P** » Corresponds to 90% of the lowest ten (10) of the daily share prices balanced by the volume of the Cybergun share (like published in Bloomberg) immediately preceding the date of the affected OCA conversion request, to which is added that (i) on stock days at which time the owner of the impacted OCA will have sold his/her Cybergun shares will be excluded from the ten (10) days period of the suspected stock and that (ii) P can not be lower than the nominal value of the Cybergun's share.

The future theoretical incidence of the conversion of every single OCA on the shareholders situation is presented in the table below:

	Shareholders participation (in %)	
	Non diluted base	Diluted base <sup>1</sup>
Before emission	1,00%	0,98%
After emission of the majority of the resulting shares from the conversion of every single OCA	0,75%	0,75%

<sup>1</sup> The diluted base takes into account the new shares that could be creating in case of a full fiscal year of the instruments giving access to the currently circulating capital (BSA B).

The detailed characteristics of the furniture's values emitted for the purpose of this financing are available on our website at the following address: [www.cybergun.com](http://www.cybergun.com) (Infos Société / Investisseurs / Infos réglementées).

Receive all of the financial information from the Cybergun's company for free via email by subscribing on:

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**About Cybergun :** [www.cybergun.com](http://www.cybergun.com)

Cybergun is a worldwide leader in the leisure shooting area, referred as an « Innovative company » by Bpifrance. During its closed exercise of March 31<sup>st</sup> 2016, the company had a turnover of 41.3 Million Euros. The Cybergun titles are eligible at FCPI, PEA as well as PEA-PME.

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