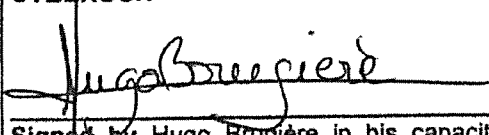
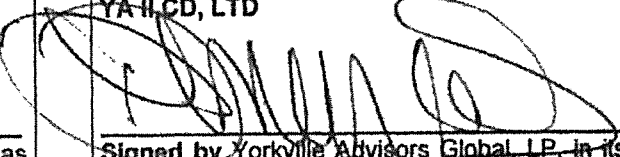


IN WITNESS WHEREOF, the Parties have caused this Agreement to be executed by their respective officers hereunto duly authorized on the date first above written.

In two (2) original copies

<p>CYBERGUN</p>  <p>Signed by Hugo Brugiere in his capacity as Chief Executive Officer (<i>Directeur Général</i>)</p>	<p>YA II CD, LTD</p>  <p>Signed by Yorkville Advisors Global LP, in its capacity as investment advisor to YA II CD, LTD</p>
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Schedule 1

CHARACTERISTICS OF THE TRANCHE WARRANTS

1. Form

The Tranche Warrants shall be in registered form. Evidence of the rights of the Investor as holder of the Tranche Warrants shall be given by an inscription in its name in an account kept by the Issuer in accordance with applicable laws and regulations.

2. Enjoyment

Subject to the terms and conditions of this Agreement, the Tranche Warrants are issued with full rights of enjoyment as from the date of their full subscription by the Investor in accordance with Clause 2.2 of the Agreement.

3. Assignment and transfer of the Tranche Warrants and absence of admission to trading of the Tranche Warrants

3.1. The Tranche Warrants may (i) be freely transferred or assigned by the Investor to one or more companies of the Investor Group and (ii) shall not be transferred or assigned to any other third party without the prior written consent of the Issuer.

3.2. To be effective *vis-à-vis* the Issuer and third parties, any permitted transfer of Tranche Warrants shall be registered in the securities accounts and the transferor of any Tranche Warrants shall be deemed to be the holder of such Tranche Warrants until the name of the transferee is entered into securities accounts in respect thereof.

3.3. Any permitted transferee that becomes a Tranche Warrant holder, by whatever means and for whatever reason, shall have the benefit of, and be subject to, all of the rights and obligations arising under this Agreement.

3.4. The Tranche Warrants will not be admitted to trading on any financial market.

4. Conditions to the delivery of a Request and the funding of a Tranche

The right of the Issuer to deliver a written request to the Investor in order for the latter to disburse a Tranche through the exercise of Tranche Warrants (a "**Request**") and the obligation of the Investor to fund the requested Tranche through the exercise of Tranche Warrants are subject to the fulfillment, on the date of such Request and on the date of funding of the requested Tranche, of each of the following conditions (unless waived by the Investor):

- (i) no Material Adverse Change (as defined in Schedule 4) shall have occurred;
- (ii) the closing price on the day prior to the sending of the Request and the funding of the requested Tranche shall be of EUR 1.15 (subject to adjustments resulting from share consolidation or share split) or greater;
- (iii) the Shares shall have had an average daily value traded of EUR 25,000 or greater (as reported by Bloomberg) during the fifteen (15) Trading Days prior to each Request;
- (iv) the nominal value of the Shares is set to EUR 0.87 or lower;
- (v) no event that constitutes an Event of Default (as defined in Schedule 4) and no triggering event that would constitute an Event of Default if not cured during the applicable cure period set out in Schedule 4, if any, shall be in existence at the time of each Request or at the time of funding of any Tranche;
- (vi) no impossibility for the Note holders to exercise their right to convert the Notes shall have occurred over the ninety (90) calendar days preceding the sending of a Request;

- (vii) no suspension of the trading of the Shares on Euronext Growth Paris (other than intra-day suspension at the request of Euronext under Euronext Growth Paris rules) shall have occurred over the ninety (90) calendar days preceding the sending of a Request (including the date of the sending of the Request);
- (viii) no more than thirty-six (36) months shall have expired from the Closing Date;
- (ix) the Issuer shall have at least two (2) times coverage of Shares (based on the Conversion Price (as defined in Schedule 4) as calculated on the day of sending of the Request) authorized, available and approved for issuance to the Investor upon conversion of the maximum amount of Notes to be issued for the applicable Tranche, increased, as the case may be, by the amount of any other outstanding Notes.

5. Term

The Tranche Warrants shall become automatically null and void:

- thirty-six (36) months after the Closing Date; or
- on the date on which the Shares are no longer listed on Euronext Growth Paris or any other regulated or organised market.

6. Representation of the Tranche Warrant holders

- 6.1. As long as the Tranche Warrants are held by a single holder, such holder shall exercise under its own name all rights and powers granted by the French Commercial Code to the “Masse” within the meaning of Article L. 228-103 of the French Commercial Code.
- 6.2. As soon as the Tranche Warrants having the same characteristics and being fungible are held by more than one holder, the holders shall appoint a representative of the “Masse” in accordance with Articles L. 228-47 and L.228-103 of the French Commercial Code.
- 6.3. Where applicable, the rights of Tranche Warrant holders will be exercised in accordance with Article L. 228-103 paragraph 1 of the French Commercial Code.

7. Miscellaneous

7.1. *Maximum holding*

From the Closing Date until the latest of (i) the end of the Commitment Period (as defined in Schedule 4) and (ii) the full conversion and/or redemption of all the outstanding Notes, the Investor shall not hold at any time a number of Shares higher than 4.99% of the outstanding number of Shares of the Issuer (unless waived by the Issuer).

For the sake of clarity, while calculating this ratio, only Shares already issued shall be taken into account, potential Shares resulting from the conversion of outstanding Notes held by the Investor shall not be taken into account.